

## Client Intake Form South-West Texas Border Network Small Business Development Centers



Contact Name (Last, First, MI of the person completing the form/representing the business)				Email Check here if you DO NOT want to receive emails from SBDC [ ]				
Mailing Address (give business address if currently in business)				City, State, Zip Code (+4 if known)				
Work Phone	Cell Phone							
Race (mark one or more)  ☐ Asian ☐ Black or African American ☐ Native American or Alaska Native  ☐ White/Caucasian			lander	Ethnicity  Hispanic or Latino Not Hispanic or	Gender  Male Femal	e	Do you consider yourself a person with a disability?  ☐ Yes ☐ No	
Military/Veteran Status  None   Military Spouse   Choose Not To Respond   Active Duty   Non-Veteran   National Guard   Service-Disabled Veteran   National Guard - Active Duty   Reservist   Reservist - Active Duty  What area(s) of business would you like to explore with your SBDC Business Advisor?				Latino  How did you hear about us? (Please mark all that apply)  SBDC Client  Word of Mouth  College/University  SBA Website or District Office  Chamber of Commerce  Lender  Local EDC Official  Facebook  Twitter  PTAC  VBOC  Other:				
Are you currently in busin  If you are in business, but you w  Company Name:	ant to explore a nev	v/different business, please des	cribe:	address of the busine	ss is differe	nt than abo		
Type of Business	· -	holesale						
Business Ownership What is the gender of <u>business</u> ownership?    Male   Female   Male and Female owned		Do you conduct business online?  ☐ Yes ☐ No	business	home-based s? Yes	Are you 8(a	□ No	SBA Relationship  ☐ Applicant ☐ Borrower ☐ COC ☐ Procurement Assistance ☐ Technical Assistance	
Total # Employees: Full-time Part-time	For your most recent full business year, what were your Gross Revenues (Sales)? \$		Sol	Corporation LLC Corporation LLC Corporation Cher:		Owner of Employer Presider Partner Other:	Owner of Sole Proprietorship Employee President Partner Other:	
Subset o				any employees are engaged in the exporting aspect of business? of sales related to exporting?				
be held in strict confidence, said inform personal information to commercial en goods or services from sources in whic technical assistance, I waive all claims provided by individuals and business s	use of my name and action including but not titles.) I authorize SBA the he/she has an interest against SBA personnel eeking technical assisterograms, to ensure effentitted at the site of services.	dress for SBA surveys and informati- imited to confidential and proprietary of urnish relevant information to the st, and 2) accept fees or commission, and that of its Resource Partners a noce services from the Small Busines ctive oversight and management of effice to the counselor providing the se	on mailings re vinformation i assigned mar s developing nd host orgar ss Administra entrepreneuri	egarding SBA products and s in any form whatsoever, incl nagement counselor(s). I furt from this counseling relation nizations, arising from this as ition (SBA) or an SBA Resou al development programs an	services (Yes ading oral writter her understand ship. In consider sistance. Use orce Partner. The d grants, and to	No ). I under and machine that the couns ration of the co f Information: information is meet Congres	erstand that any information disclosed will readable form. (SBA will not provide your eler(s) agrees not to: 1) recomment observed bunselor(s) furnishing management or The information in this form is to be a collected to help SBA's continuing sional and Executive Branch reporting	
For Internal Use - <b>Primary Adv</b> Alumni (of host institution)  SBIR/STTR  8 M Woman-Owned Small Bu  Shale Gas/Oil Play	☐ HEB ☐ Hub siness ☐ Emp		☐ Gro ☐ Ama ☐ Cold		Client ID:  Initial Clien  Face-To-l  Online  Phone		туре:	

## **Appendix A** (complete only if applicable) ag, please indicate the countries to which your co

If your company is currently exporting, please indicate the countries to which your company exports: (Mark all that apply)

		please indicate the countries to		(iviark all that apply)
Asia	Africa	Caribbean	Central America	North America
☐ Afghanistan	☐ Algeria	Anguilla Anguilla	☐ Belize	☐ Bermuda
☐ Bahrain	Angola Angola	☐ Antigua & Barbuda	Costa Rica	☐ Canada
☐ Bangladesh	☐ Benin	Aruba	☐ El Salvador	☐ Mexico
Belarus	☐ Botswana	Bahamas	☐ Guatemala	
Bhutan	Burkina Faso	Barbados	Honduras	
Brunei	│	Virgin Islands (British)	☐ Nicaragua	
Burma	Cameroon	Cayman Islands	Panama	
Cambodia	Cape Verde	Cuba		
China	Central African Republic	Dominica	F	Court America
East Timor	Chad	Dominican Republic	Europe	South America
Georgia	Comoros	Grenada	Austria	Argentina
Hong Kong	Congo	Haiti	Azerbaijan	Bolivia
India	Democratic Republic of	Jamaica	Albania	Brazil
☐ Indonesia	Congo	Montserrat	Armenia	Chile
Iran	Cote d'Ivoire	Netherlands Antilles	Belgium	Colombia
Iraq	Djibouti	St. Kitts and Nevis	I = "	Ecuador
☐ Israel		St. Lucia	I <b>=</b>	I =
🚍	☐ Egypt☐ Equatorial Guinea	St. Vincent and	Bulgaria	Guyana
│			Croatia	Paraguay
Jordan	Eritrea	Grenadines	Cyprus	Peru
☐ Kazakhstan	Ethiopia	Trinidad and Tobago	Czech Republic	Suriname
Korea, North	Gabon		Denmark	Uruguay
Korea, South	Gambia		Estonia	☐ Venezuela
Kuwait	Ghana		Finland	
Kyrgyzstan	Guinea		France	Oceania
Laos	Guinea-Bissau		☐ Germany	☐ Australia
Lebanon	∐ Kenya		☐ Hungary	New Zealand
Macau	Lesotho		Iceland	Cook Islands
Malaysia	Liberia		☐ Ireland	Fiji
Maldives	Libya		☐ Italy	Kiribati
Micronesia	☐ Madagascar		Latvia	
	Malawi		Liechtenstein	Marshall Islands
☐ Nepal	☐ Mali		Lithuania	Nauru
☐ Oman	☐ Mauritania		Luxembourg	Palau
☐ Pakistan	☐ Mauritius		☐ Macedonia	Papua New Guinea
☐ Philippines	☐ Morocco		☐ Malta	Samoa
☐ Qatar	☐ Mozambique		☐ Moldova	Solomon Islands
Russia	☐ Namibia		☐ Monaco	Tonga
Saudi Arabia	☐ Niger		☐ Montenegro	Tuvalu
☐ Singapore	Rwanda		□ Netherlands	☐ Vanuatu
Sri Lanka	Sao Tome and Principe		Norway	
Syria	Senegal		Poland	
Tajikistan	Seychelles		Portugal	Other
Taiwan	Sierra Leone		Romania	☐ Subcontractor for
Thailand	Somalia		Serbia	Exporter
Turkey	South Africa		Slovak Republic	Sell to fill-freight
Turkmenistan	Sudan		Slovenia	
United Arab Emirates	Swaziland		Spain	
Uzbekistan	Tanzania		Sweden	
Vietnam	Togo		Switzerland	
Yemen	Tunisia		Turkey	
	Uganda		Ukraine	
	Zambia		United Kingdom	
	Zimbabwe		Vatican City	
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